

## JUSTICE **TIPS THE SCALES** TOWARD

**STABLE HOUSING A STRONGER WORKFORCE** EQUITY **THRIVING FAMILIES NEW BEGINNINGS** 



IN 2022, the Ohio Access to Justice legal challenges to tip the scales of justice

The Ohio Access to Justice Foundation is committed to improving access to justice and ensuring that legal aid societies and other resources, programs, and services address the unmet civil legal needs of low-income and underserved Ohioans.





### Foundation and its grantees tipped the scales of justice toward safer, more stable, and financially secure lives for low-income Ohioans. Through the Foundation's funding, Ohio's spectrum of civil legal service providers helped Ohioans address their civil

toward a better future.

# MISSION

## **TOWARD STABLE HOUSING**

### Preserving Mrs. Henderson's Family Home

Josephine Henderson\* is an 80-year-old homeowner in the Cincinnati Bond Hill neighborhood. Mrs. Henderson has lived in her home for 35 years, raising her family and now retiring there. After falling ill, Mrs. Henderson fell two months behind on her mortgage payments and worried that her bank would foreclose on her house. Fearful of losing her home, Mrs. Henderson reached out to legal aid.

After meeting with Mrs. Henderson, Justice for All Fellow Stacy Purcell identified multiple ways that she could help Mrs. Henderson stabilize her situation so that she could remain financially stable and independent in her retirement. Ms. Purcell succeeded in getting a mortgage forbearance for Mrs. Henderson on account of her illness. Most critically, Ms. Purcell helped Mrs. Henderson obtain Save the Dream funding to preserve her home ownership. In addition, Save the Dream funding enabled Mrs. Henderson to make needed repairs to her home.

Ms. Purcell also identified that Mrs. Henderson qualified for tax credits, which reduced her annual property tax payments going forward. When Ms. Purcell realized that Mr. Henderson, who was deceased, was still listed on the home's deed, she connected Mrs. Henderson with a pro bono attorney who removed her husband's name from the deed and drafted a will for Mrs. Henderson. Thanks to Save the Dream, a pro bono attorney, and legal aid's holistic representation, Mrs. Henderson didn't just avoid foreclosure, she increased her housing stability in her long-time family home and legally solidified her future.

\*Name and photo have been changed to protect client privacy.

#### "Mrs. Henderson can now age in place and pass on the generational wealth she has built through decades of homeownership to her grandchildren."

"

- Stacy Purcell, Legal Aid Society of Southwest Ohio

## III

IN 2022, LEGAL AID HELPED 416 Homeowners Avoid Foreclosure.

## Saving the Dream of Homeownership for Low-Income Ohioans

Ohio's legal aids help homeowners experiencing pandemic-related economic hardship avoid foreclosure by combining civil legal services with funds from the Save the Dream Ohio: Help for Homeowners program. Legal aid works collaboratively with the Ohio Housing Finance Agency to help Ohio homeowners at risk of foreclosure access funds to pay their mortgage, property taxes, utility bills, or other housing costs.

"With access to Save the Dream, we're able to very quickly get

clients the funds they need to bring their taxes current and dismiss the case."

- Stephanie Moes, Legal Aid Society of Southwest Ohio Justice for All Fellow Stacy Purcell and her client Karen Greynolds talk on Ms. Greynolds' front porch. Ms. Purcell saved Ms. Greynolds' home from foreclosure through legal representation and funds from Save the Dream.

## **TOWARD A STRONGER WORKFORCE**

## **Helping to Launch a Business and Create Stable Jobs**

During the pandemic, community members in East Columbus approached legal aid for help in launching an employee-owned coffee company. The group wanted to build a company to redress systemic racism and class disadvantages through the equitable treatment of employees.

Legal aid helped to incorporate Parable Coffee, creating bylaws that provide for employee ownership and fair wages without reliance on tipping. Thanks to legal aid, Parable Coffee launched a successful business, which proved so popular that the company recently expanded from a pop-up shop with limited hours to a full-service coffee shop just off Capitol Square in downtown Columbus.

Parable Coffee founders and coowners Ben Willis and Jeffrey Clark. Photo by Julian Foglietti and courtesy of Parable Coffee.

## **Providing a Clean Slate for Mr. Lehman**

More than ten years ago, Jared Lehman,\* a 37-year-old father of three, made some mistakes that resulted in a criminal record. In the last decade, Mr. Lehman has turned his life around. Due to his past, however, Mr. Lehman had trouble finding housing and quality employment opportunities, so he reached out to legal aid for help.

Legal aid helped Mr. Lehman seal his criminal records. Thanks to legal aid, Mr. Lehman has a fresh start, with improved employment prospects and the chance for a better future for his children.

\*Name and photo have been changed to protect client privacy.



**IN 2022**, LEGAL AID HELPED



Parable Coffee's new space in downtown Columbus. Photo by Julian Foglietti and courtesy of Parable Coffee.





"It was pretty life-changing for me. It's like a fresh start." - Jared Lehman\*

## 2,669 OHIOANS **SEAL OR EXPUNGE THEIR CRIMINAL RECORDS OR REINSTATE DRIVER'S LICENSES TO IMPROVE EMPLOYMENT PROSPECTS.**

**TOWARD EQUITY** 



## **Helping Spanish-Speaking Ohioans Address their Legal Challenges**

In 2022, Ohio Legal Help, a nonprofit that leverages technology and innovation to provide plain language legal information, interactive self-help tools, and connections to local legal and community resources, launched a Spanish version of www.ohiolegalhelp.org. The translated site includes information to help Spanish-speaking Ohioans handle housing, consumer, family, and other legal issues to help them live safe and stable lives.

**Spearheading a New Approach to Criminal Record Sealing** 

In Cleveland, a specialty legal aid partnered with the municipal court and the clerk of courts to develop and pilot a new and efficient way to help Ohioans seal their criminal records. During a single-day event at a local community center, hundreds of Ohioans attended the groundbreaking clinic, which consolidated all steps of the record sealing process into a one-stop shop.

The clinic stretched hours beyond its planned end time to accommodate as many people as possible with direct representation from the specialty legal aid and onsite rulings from a judge. The collaborative effort sealed 236 records in just one day, helping 80 Ohioans increase access to employment opportunities and better housing. The clinic was so successful that the partners plan to replicate the model throughout the region.

"We were able to take something that normally takes several weeks or months and get it done in a day." - James Levin, LegalWorks



In northwest Ohio, legal aid partnered with Bethany House, a Toledo domestic violence shelter, to create a project that is one of the first in the country: targeted multidisciplinary services for victims of domestic violence with disabilities. Project SAFE - Safety and Accessibility For Everyone - used extensive interviews and focus groups to identify the unique challenges faced by survivors with disabilities and to build a responsive program to provide them with services.

Thanks to legal aid's leadership and engagement with community partners, survivors of domestic violence in and around the Toledo area have new, more accommodating physical spaces in which to seek services and new, more accommodating ways to access the legal services that are critical to establishing their safety and independence. Today, not only will more survivors with disabilities have their legal needs met and achieve safety and security, but a new service model exists for others to follow.



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Legal Aid of Western **Ohio Managing Attorney** and Project SAFE team member Lucinda Weller conducts an accessibility review at Bethany House to ensure a safe environment for domestic violence survivors with disabilities.

## **IN 2022**, LEGAL AID HELPED 4,984 DOMESTIC WIOLENCE SURVIVORS ACHIEVE SAFETY AND SECURITY.

## **TOWARD THRIVING FAMILIES**

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## **Increasing Stability and Economic Security for Families Providing Kinship Care**

Legal aid and the Ohio Justice Bus partnered with Ohio Kinship and Adoption Navigator (OhioKAN) to increase stability and economic security for kinship caregivers. Kinship caregivers are grandparents or other adults who take in children whose biological parents cannot provide appropriate care. This keeps children out of the foster system and provides them a nurturing family environment. OhioKAN supports kinship families and connects them to needed resources like legal aid.

Legal aid helps kinship caregivers navigate legal issues related to custody and guardianship, access to public benefits, educational needs, and housing stability. Throughout the summer, OhioKAN and the Ohio Justice Bus held 21 clinics across the state. This partnership helped ensure stable homes for Ohio's children.

"When caregivers have legal resources available to them, they can get the benefits they're entitled to that they might otherwise not have been able to access."

- Baylee Butler, Southeastern Ohio Legal Services

Baylee Butler, Lisa Remy, and Madi Phillips at an Ohio Justice Bus clinic in Jackson, Ohio.

ohiokan

## **Improving Social Determinants of** Health (SDOH)

Through a partnership with CareSource, the Foundation funded legal aid organizations to address SDOH by removing barriers to employment, increasing access to earned unemployment compensation and public benefits, and building financial resources for low-income Ohioans. In addition, legal aid helped low-income Ohioans avoid eviction and foreclosure and ensured healthy housing conditions.

These financial and housing improvements put families in a position to achieve better health outcomes. Resolving legal challenges results in families enjoying stable housing and increased income, so both the family and the community benefit.





**IN 2022,** THE CARESOURCE PARTNERSHIP HELPED 2,355 LOW-INCOME OHIOANS - PARTICULARLY IN APPALACHIA -**IMPROVE SDOH.** 



## **TOWARD NEW BEGINNINGS**

## Helping Ms. Ahmadi Gain Safety in the United States

Lida Ahmadi, a 27-year-old Afghan, worked with the United States military as an interpreter in Afghanistan. When the Taliban took control of the country, her life was at risk, so she fled. Arriving under the Operation Allies Welcome program, Ms. Ahmadi feared that she might have to return to Afghanistan, where everything from her ability to work, to travel, to walk around outside would be threatened, so Ms. Ahmadi sought legal help.

A specialty legal aid helped Ms. Ahmadi file a petition for a Special Immigrant Visa (SIV), for which she qualified because she had worked for the U.S. government. Following her grant of an SIV, her attorney also assisted Ms. Ahmadi in applying for and gaining permanent residence status. Additionally, her attorney helped Ms. Ahmadi find more suitable housing. Thanks to the civil legal help she received, Ms. Ahmadi has a green card, a better apartment, and a new job helping other Afghans adjust to life in the U.S. Most importantly, Ms. Ahmadi has a bright future, safe from the dangers she faced in Afghanistan.

## Helping Veteran Mr. Johnson Gain Employment and Keep His Home

Erick Johnson,\* a veteran with physical disabilities, was employed full-time at a factory until he suffered a brain aneurysm. Mr. Johnson spent several months rehabilitating and could not return to his former job. He lived off his savings for some time but fell behind on his rent and was at risk of eviction. Mr. Johnson had hoped to return to work part-time in a more sedentary job. However, he was concerned that if he went back to work, he might no longer qualify for the veterans medical benefits on which he relied while he continued to recover. Mr. Johnson reached out to legal aid for help.

Legal aid completed a holistic benefits analysis for Mr. Johnson and determined that obtaining employment would not impact his veterans medical benefits. Relying on legal aid's advice, Mr. Johnson searched for and found a part-time job with the call center of a local restaurant. As time passed and his health improved, Mr. Johnson's hours increased. Today, Mr. Johnson is working 32 hours a week with the hope of moving to full-time employment. With his stable salary, Mr. Johnson was able to pay his landlord the entirety of the rent he owed. Thanks to the advice and assistance of legal aid, Mr. Johnson is no longer in danger of eviction, financially stable, and very happily working.

> \*Name and photo have been changed to protect client privacy.

IN 2022, CIVIL LEGAL SERVICE PROVIDERS, RESETTLEMENT AGENCIES, AND PRO BONO ATTORNEYS HELPED 1,794, AFGHANS GAIN SAFETY AND SECURITY IN OHIO.

OHIO ACCESS TO JUSTICE FOUNDATION



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## IN 2022, LEGAL AID SECURED \$660,036 IN EARNED BENEFITS FOR VETERANS.



## **TO BE THERE WHEN NEEDED**





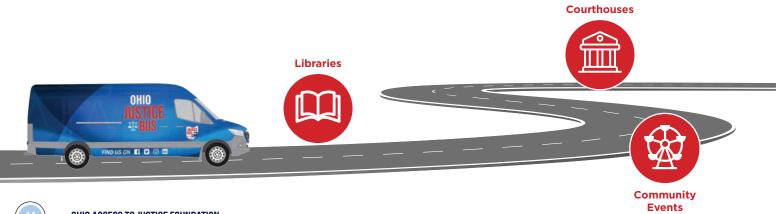
## Where You Are IN 2022, THE OHIO JUSTICE BUS HOSTED 68 LEGAL CLINICS IN 36 COUNTIES.

**What You Need** IN 2022, **20 SPECIALTY LEGAL AIDS** SERVED THE LEGAL NEEDS OF 8,455 OHIOANS.

**Justice for All IN 2022, OHIO'S LEGAL AIDS SERVED** 132,640 OHIOANS, HELPING THEM LIVE SAFER, MORE **SECURE, FINANCIALLY STABLE LIVES.** 

### "[Legal aid] doesn't tell you that you're at the bottom of your bucket and you'll never crawl out. They're like, 'there's a ladder somewhere, and we're going to help you find it."

- Vanetta Jamison, former legal aid client and former board president of The Legal Aid Society of Cleveland







Sarah Kolick

The Legal Aid Society

of Cleveland

Victoria Hamilton

Catholic Charities Cor

## **TOWARD LEADERSHIP**

**Stacy Purcell** 

Legal Aid Society of

Southwest Ohio

Nicole Cote

Advocating Opportunity

## **Justice for All Fellows**

Justice for All Fellows are new attorneys funded by the Foundation to develop and execute two-year projects to address urgent legal problems facing everyday Ohioans.

## **Justice for All Summer Clerks**

Justice for All Summer Clerks are law students funded by the Foundation to support civil legal services and advance diversity in the profession.



Alaina Collins LegalWorks













Michael Hakes-Rodriguez Pro Seniors

Hodges

Equality

Ohio

Disability

**Rights Ohio** 









Royce

Johnson

The Legal

Aid Society of Cleveland



"My goal for the summer following my first year of law school was to gain experience with the skills I learned in my first year while still helping others. Being a law clerk at LegalWorks allowed me to do that and then some."

"

- Alaina Collins, LegalWorks

## **2022 FOUNDATION HONOREES**



### **PRESIDENTIAL AWARD**

Judge Andrew Logan of the Trumbull County Court of Common Pleas received the Foundation's Presidential Award for leading and developing several crucial programs that have been instrumental in helping Ohioans address housing and consumer issues.

B. Janelle Butler Phifer. staff attorney at Legal Aid of Western Ohio, received the Foundation's Denis J. Murphy Award for groundbreaking leadership and outstanding advocacy for Ohioans facing legal challenges.

## **Difference Maker Award: Pro Bono Category**

The Ohio Justice Bus received the American Bar Association's Solo, Small Firm, and General Practice Division Difference Maker in Pro Bono Award for its work traveling the state to deliver civil legal services to low-income and underserved Ohioans.





### **DENIS J. MURPHY AWARD**



#### **VOICE OF JUSTICE AWARD**

State Senator Nathan Manning received the Foundation's Voice of Justice Award for his legislative leadership to direct Attorney Unclaimed Funds toward access to justice, ensuring that more funding is available to help low-income Ohioans overcome lifechanging civil legal issues.

> Foundation **Executive Director** Angie Lloyd and fellow Difference Maker honoree David Lefton in front of the Ohio Justice Bus.

## **GRANTS & DISBURSEMENTS**

## **TO CIVIL LEGAL SERVICE PROVIDERS**





ineyard community center

\$13,540



MMUN,

LEGAL AID

Advocates for Equal Justice

\$3,114,791

\$211,000



**Other Civil Legal** Service Nonprofits

\$12,250

## TOTAL AWARDED: \$23,254,226

### **Consolidated Statement** of Financial Position

As of June 30, 2022

#### ASSETS

**Current Assets** Cash and cash equivalents Accounts receivable Prepaid expenses and other current assets **Total current assets** Investments

#### **Property and Equipment**

Equipment Vehicles Furniture and fixtures Computer software Leasehold improvements Less: accumulated depreciation Total property and equipment Total assets

#### LIABILITIES AND NET ASSETS

Current Liabilities
Accounts payable
Grants payable
Accrued liabilities
Deferred rent
Total current liabilities
Net Assets
Without donor rostrictions

Without donor restrictions With donor restrictions Total net assets Total liabilities and net assets

Net assets - end of year

222,685 37,600 \$413,802 20,191,041

2,688,564 \$22,879,605 \$23,293,407

### **Consolidated Statement of Activities** and Changes in Net Assets

\$20,191,041

Year Ended June 30, 2022

Revenue and Support Access to Justice Foundation Fund Ohio Supreme Court grant Other grants Other income and contributions Investment returns, net Net assets released from restrictions	WITHOUT DONOR RESTRICTIONS 7,286,100 425,000 11,138,850 133,120 (1,645,696) 1,872,111	W RES
Total revenue and support	\$19,209,485	
Expenses		
Program services Pro bono	206,256	
Legal services support	13,194,814	
Public funds compliance Ohio Justice Bus	288,563 160,456	
Grant administration	180,458	
Management and general	376,404	
Fundraising	73,918	
Total expenses	\$14,482,131	
Changes in net assets	4,727,354	
Net assets - beginning of year	\$15,463,687	

116,553 9,550 25,100 18,117 (105,404) \$88,835 \$23,293,407

> 24,333 129,184

ITH DONOR	
TRICTIONS	TOTAL
1,060,859	8,346,959
-	425,000
82,392	11,221,242
-	133,120
-	(1,645,696)
(1,872,111)	-
\$(728,860)	\$18,480,625
_	206,256
_	13,194,814
_	288,563
-	160,456
-	181,720
-	376,404
-	73,918
-	\$14,482,131
(728,860)	3,998,494
\$3,417,424	\$18,881,111
\$2,688,564	\$22,879,605
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Legal aid attorneys, staff, and board members attend the Foundation's Legal Aid Day at the Ohio Statehouse on May 10, 2022.





88 East Broad Street, Suite 720 Columbus, Ohio 43215 www.ohiojusticefoundation.org

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