

Request to Establish Ohio IOLTA/IOTA

I, the undersigned, hereby request that _____ (financial institution) establish an Interest on Lawyers Trust Account (IOLTA) or Interest on Trust Account (IOTA) in accordance with Ohio law. The account name must clearly include the designation "IOLTA" or "IOTA" and be identified with the Ohio IOLTA/IOTA Employer Identification Number (EIN):
31-1126612.

Pursuant to Ohio Revised Code Section 4705.10, I further direct your financial institution to do all of the following:

- Remit all interest earned on the account to the Treasurer of State for deposit in the legal aid fund established under Ohio Revised Code Section 120.52.
- Transmit monthly remittance reports to the Ohio Access to Justice Foundation. For detailed guidance, refer to the IOLTA/IOTA Guidelines for Financial Institutions available at <https://www.ohiojusticefoundation.org/bankscourts/iolta-iota-for-financial-institutions/>.

If you have any questions regarding the IOLTA/IOTA program, please contact the Ohio Access to Justice Foundation at 614-715-8560.

Signature _____ Date _____

Attorney, Title Agent, or Title Agency Name _____

Attorney Registration Number _____ Title Agent/Agency NPN _____

Address _____

City, State, Zip _____

Phone Number _____

Email Address _____

FOR BANK USE ONLY:

Account Name: _____

Account Number: _____

Please forward a copy of this completed form to the Ohio Access to Justice Foundation at registration@ohiojusticefoundation.org.